



# CORPORATE OVERVIEW

October 2025

 **WHITE GOLD CORP**

TSX-V: WGO | OTCQX: WHGOF | FRA: 29W  
[whitegoldcorp.ca](http://whitegoldcorp.ca)



# Important Notice

This presentation includes certain statements that constitute “forward-looking statements”, and “forward-looking information” within the meaning of applicable Canadian and United States securities laws (“forward-looking statements” and “forward-looking information” are collectively referred to as “forward-looking statements”, unless otherwise noted). All statements, other than statements of historical fact, may be forward-looking statements. Forward-looking statements are often, but not always, identified by the use of words such as “believe”, “anticipate”, “estimate”, “project”, “intend”, “expect”, “may”, “will”, “plan”, “should”, “would”, “contemplate”, “possible”, “attempts”, “seeks”, “goals”, “targets” and similar expressions. These forward-looking statements appear in a number of places and include statements regarding our intent, or the beliefs or current expectations of our officers and directors. Forward-looking statements may relate to the Company’s future outlook and anticipated events or results and may include statements regarding the White Gold properties mentioned herein, including, but not limited to, exploration and development plans with respect thereto and exercise of the Option, other exploration and development activities, the Company’s future financial position, business strategy, budgets, litigation, projected costs, financial results, taxes, plans and objectives. We have based these forward-looking statements largely on our current expectations and projections about future events and financial trends affecting the financial condition of our business.

Forward-looking statements are based on certain estimates, expectations, analysis and opinions that management believed reasonable at the time they were made or in certain cases, on third party expert opinions. These forward-looking statements were derived utilizing numerous assumptions regarding expected growth, results of operations, performance and business prospects and opportunities, general business and economic conditions, interest rates, the supply and demand for, deliveries of, and the level and volatility of prices of gold and related products, regulatory and governmental approvals, market competition, accuracy of mineral resource and mineral reserve estimates and geological, operational and price assumptions on which such estimates are based, conditions in financial markets, future financial performance of the Company, our ability to attract and retain skilled staff, our ability to procure equipment and supplies and results of exploration and development activities. While the Company considers these assumptions to be reasonable, based on information currently available, they may prove to be incorrect. Accordingly, you are cautioned not to put undue reliance on these forward-looking statements. Forward-looking statements should not be read as a guarantee of future performance or results. To the extent any forward-looking statements constitute future-oriented financial information or financial outlooks, as those terms are defined under applicable Canadian securities laws, such statements are being provided to describe the current anticipated potential of the Company and readers are cautioned that these statements may not be appropriate for any other purpose, including investment decisions.

Such forward-looking statements involve known and unknown risks and uncertainties and other factors that may cause our actual events, results, performance or achievements to be materially different from any future events, results, performance or achievements expressed or implied by such forward-looking statements. Risks and uncertainties that may cause actual events, results, performance or achievements to vary materially include, but are not limited to, risks inherent to mineral exploration and development activities, changes in gold prices, changes in interest and currency exchange rates, inaccurate geological and metallurgical assumptions, unanticipated operational difficulties, government action or delays in the receipt of government approvals, adverse weather conditions, unanticipated events related to health, safety and environmental matters, labor disputes, political risk, social unrest, failure of counterparties to perform their contractual obligations, changes or further deterioration in general economic conditions, and other risks discussed in under the heading “Risks and Uncertainties” in the Company’s most recently filed MD&A.

Forward-looking statements speak only as of the date those statements are made. Except as required by applicable law, we assume no obligation to update or to publicly announce the results of any change to any forward-looking statement contained to reflect actual results, future events or developments, changes in assumptions or changes in other factors affecting the forward-looking statements. If we update any one or more forward-looking statements, no inference should be drawn that we will make additional updates with respect to those or other forward-looking statements. You should not place undue importance or reliance on forward-looking statements. All forward-looking statements contained in this presentation are expressly qualified in their entirety by this cautionary statement.

## QUALIFIED PERSON

The scientific and technical information contained in this presentation has been reviewed and approved by Steven Walsh, P.Geo. and Senior Exploration Geologist for the Company who is also a QP as defined under NI 43-101 – Standards of Disclosure of Mineral Projects.



# Investment Highlights

- ✓ Unique Value Proposition – Defined Resources & Blue Sky Potential
  - White Gold Project: **1,732,300** oz Au Ind. & **1,265,900** oz Au Inf. near surface and open for expansion in several directions and at depth
  - Numerous other exploration targets in close proximity to deposit
- ✓ District Scale Land Package in Tier 1 Jurisdiction
  - Largest mineral claims holder in the White Gold District (300,000+ hectares over 21 properties)
  - Several prospective **gold and critical minerals** discoveries across large, district-scale land package
  - Significant ongoing mining infrastructure projects
- ✓ Experienced Management
  - Strong management, technical and advisory teams with a proven track record of advancing multi-million ounce discoveries to producing assets
  - Involved in several other major discoveries in the district
- ✓ Strong Strategic Partners
  - Financial backing and technical expertise from Agnico Eagle





# Property Portfolio

- ✓ Properties: 21
- ✓ Claims: 15,364 (40% of district)
- ✓ Area: 300,000 hectares (3,000 km<sup>2</sup>/750,000 acres)

*White Gold respectfully acknowledges that these projects are located on traditional lands of the Tr'ondëk Hwëch'in, Selkirk and White River First Nations*

## District-Scale Exploration Pipeline

### Advanced Stage

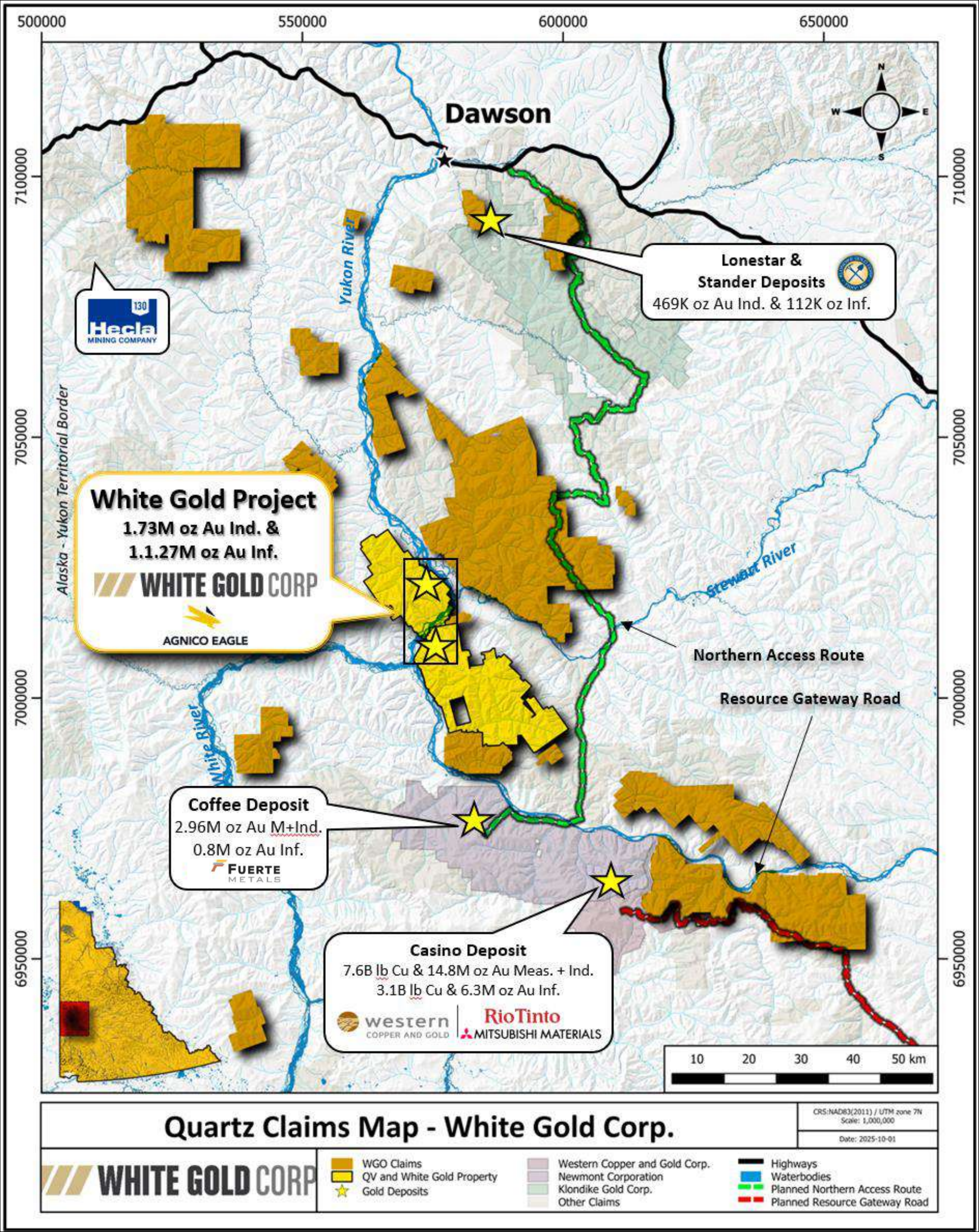
*White Gold Project contains 3.0M oz at 1.38 g/t Gold Indicated & Inferred, with significant expansion potential*

### Discovery Stage

*5+ gold & critical mineral targets which have encountered prospective hard rock mineralization*

### Early Stage

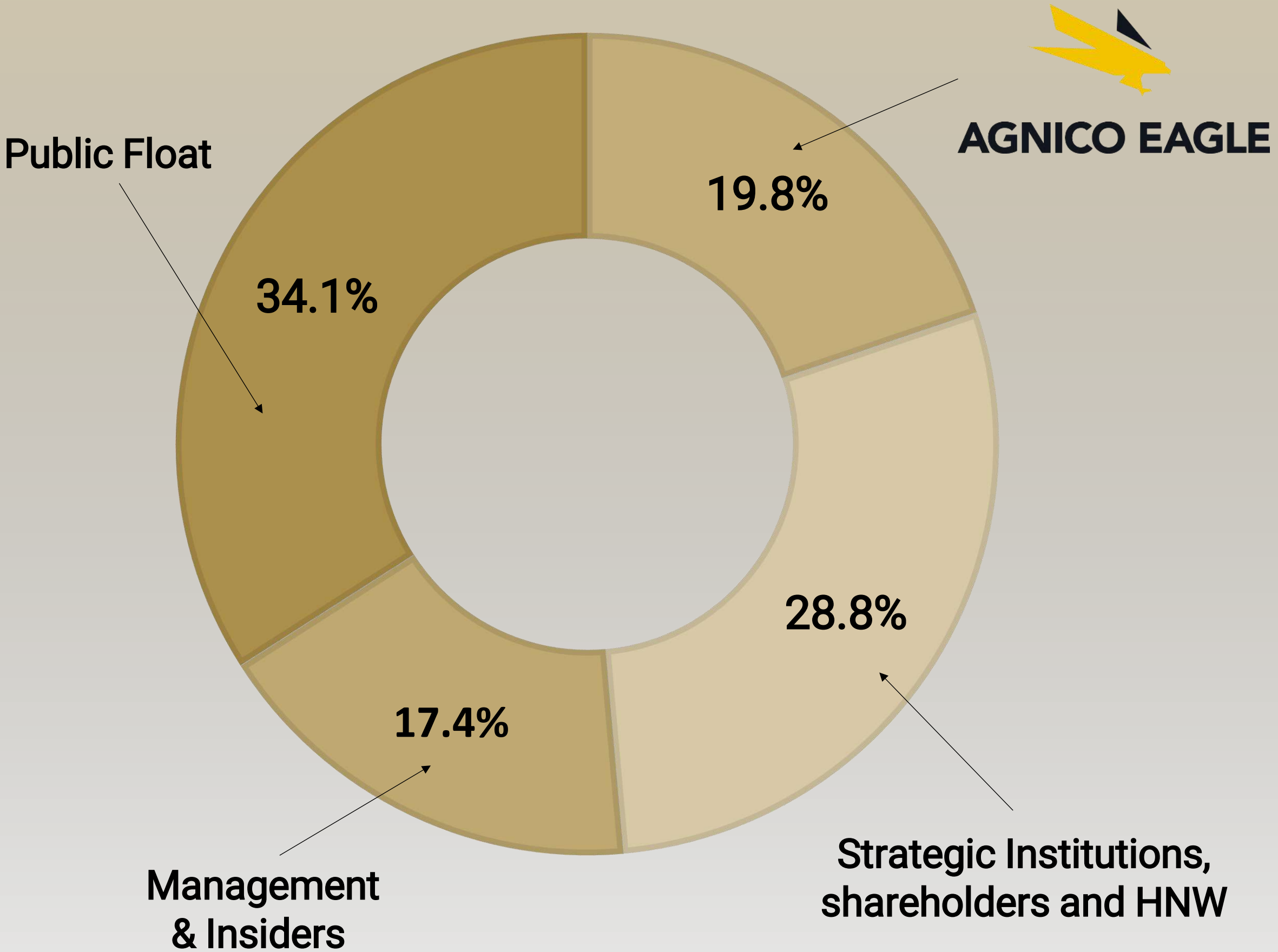
*Numerous grassroots gold & critical mineral properties with strong surficial geochemistry anomalies*





# Capital Overview

Capital Structure:	
Basic shares outstanding	197,649,184
Options	17,100,000
Warrants	472,405
Fully Diluted	213,921,589



# Management & Strategic Partners



**Shawn Ryan – *Chief Technical Advisor, Director & Co-Founder***

Shawn has over 20 years of experience prospecting gold across the Yukon. A global leader in his field, his prospecting and specialization on advanced soil work led to the discovery of the millions of gold ounces including the Golden Saddle & Arc, Coffee, and QV gold resources. This success has also been recognized with Shawn winning the 2011 PDAC Prospector of the Year Award, 2010 Spud Huestis Award and the 1998 Yukon Chamber of Mines Prospector of the Year Award. Shawn continues to be an active participant with his technical teams, constantly improving efficiencies with his methodological exploration techniques.



**David D’Onofrio – *Chief Executive Officer & Director***

David has over a decade of experience in corporate finance and capital markets with a focus on the natural resource sector. As an executive with the PowerOne Group he has developed a depth of knowledge in representing, advising, and assisting emerging companies in accessing capital, advising on mergers and acquisitions and managing their businesses. David is a Chartered Professional Accountant and has also served in a variety of executive roles and director positions to a wide array of private and public enterprises.



**Dylan Langille – Vice President of Exploration**

Dylan brings a decade of experience in mineral exploration, with a proven track record in gold discovery and project advancement across Canada's most prolific gold camps. Most recently, he was part of the core discovery team at the Great Bear Project in Red Lake, Ontario with Great Bear Resources Ltd (TSX.V: GBR). Following the acquisition of Great Bear by Kinross Gold, Dylan led exploration efforts focused on growing the resource base ahead of a maiden Preliminary Economic Assessment, contributing to one of Canada's most significant recent gold discovery stories. Dylan is known and respected for his strategic and innovative mindset, and ability to integrate multidisciplinary data to guide discovery and de-risk exploration. His experience spans grassroots target generation through to advanced-stage resource delineation in both greenfield and brownfield settings.



**PowerOne Group – *Strategic Advisor & Shareholder***

The PowerOne Group is a diversified merchant bank focused on providing early-stage capital and strategic advisory services to emerging growth companies globally. PowerOne employs a thematic, systematic approach to provide long-term support as a strategic capital partner. Over the course of two decades, PowerOne has developed an impressive track record of success with projects advancing from grassroots exploration to long-life producing mines.







# White Gold Project Overview

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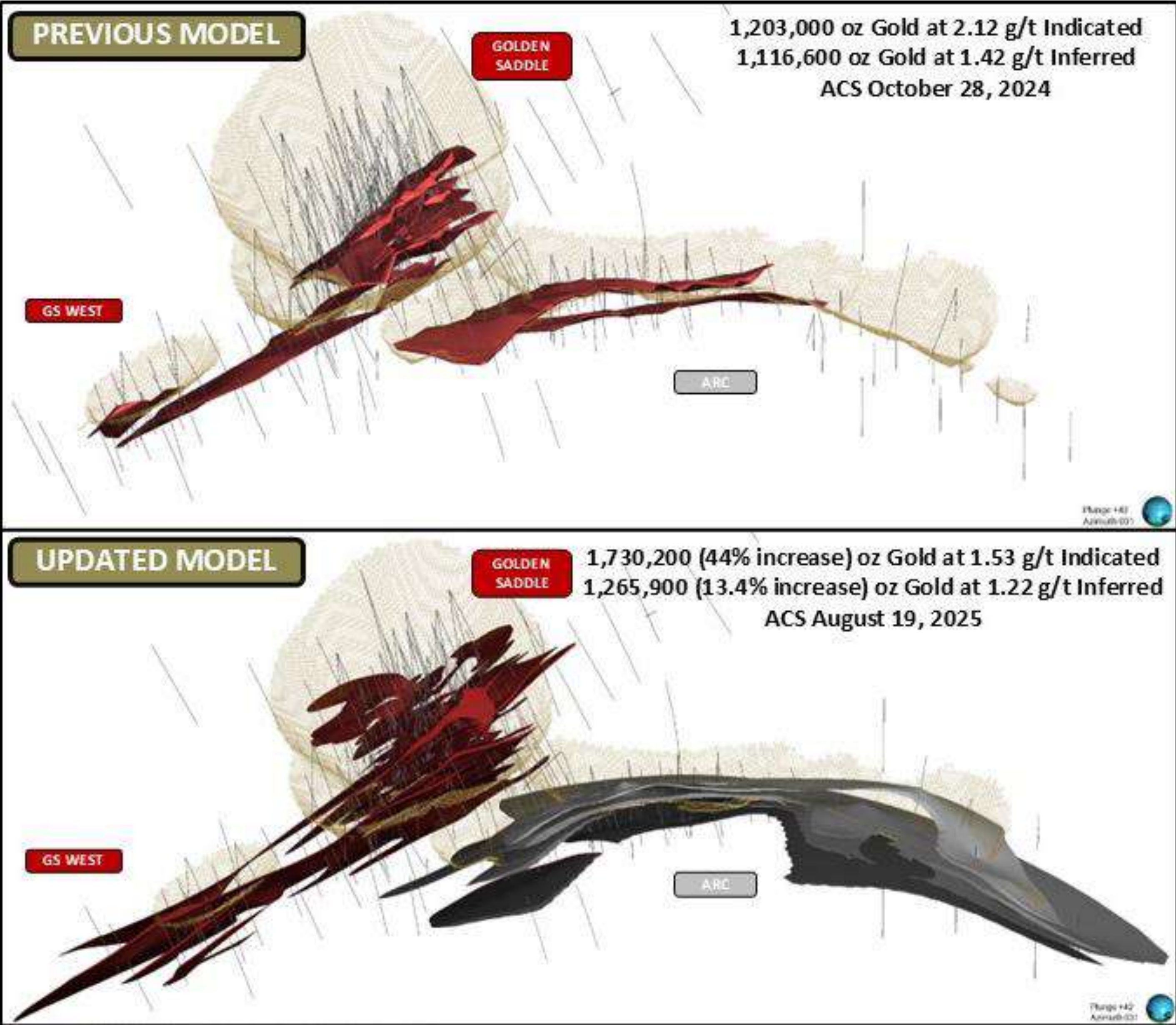
# White Gold Project

## Mineral Resource Estimate (ASC August 19, 2025)

Category	ALL DEPOSITS – FOUR ZONES		
	Tonnage (000's)	Grade (g/t)	Contained Gold (ounces)
Indicated	35,166	1.53	1,732,300
Inferred	32,297	1.22	1,265,900

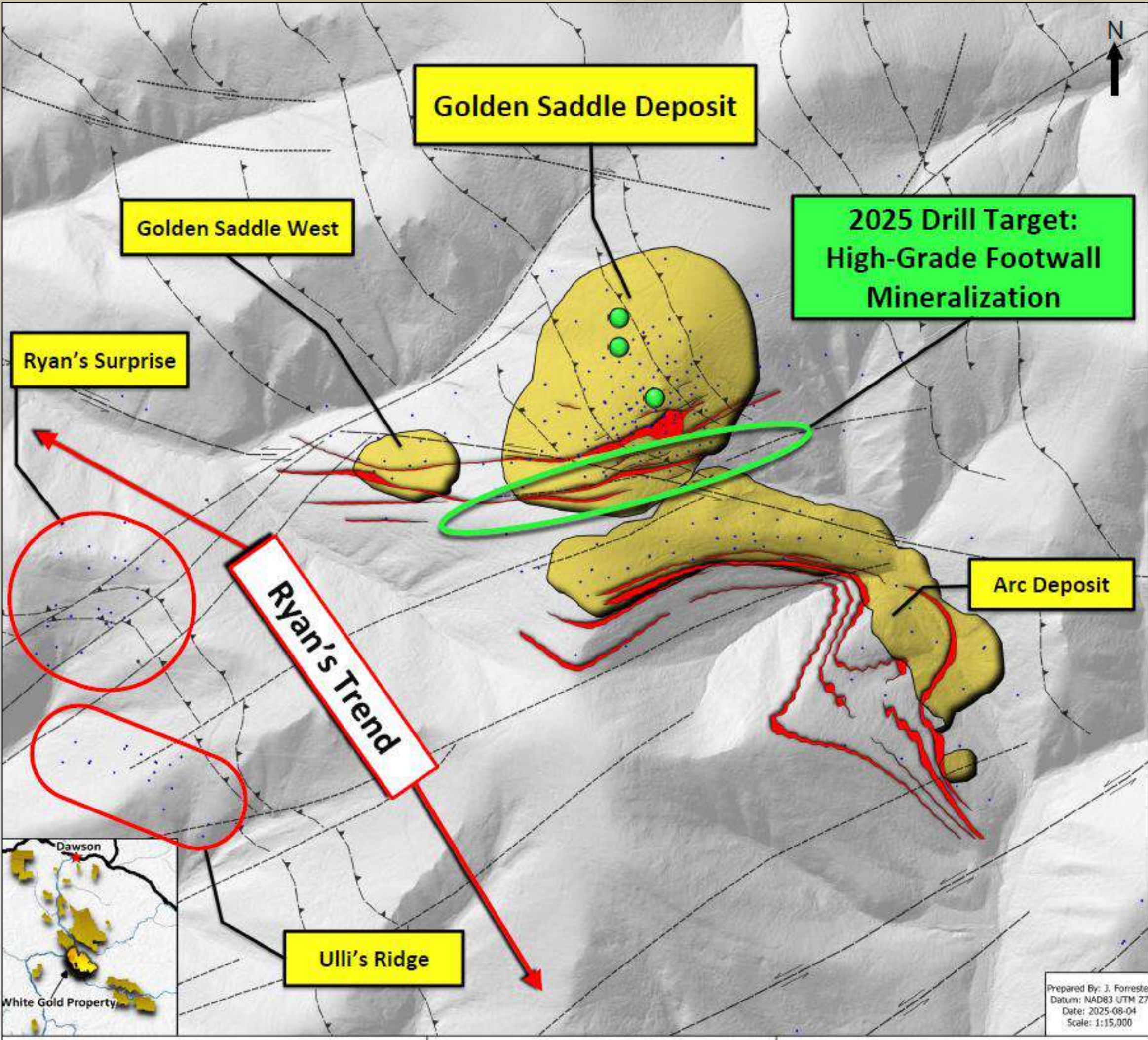
Refer to Appendix A for full mineral resource estimate statement

- ✓ Consists of four zones: Golden Saddle, Arc, Ryan’s Surprise and VG
- ✓ Remain open for expansion along strike and down dip
- ✓ 99% of the resources are near surface and within an open-pit.
- ✓ Golden Saddle Main Zone contains 1,100,000 oz Indicated (12.3 Mt @ 2.84 g/t Au) and 93,000 oz Inferred (1.4 Mt @ 2.03 g/t Au) at a 1.0 g/t cut-off. At a 3.0 g/t cut-off, this core contains 695,000 oz Indicated (4.4 Mt @ 4.88 g/t Au) and 35,000 oz Inferred (269 kt @ 4.07 g/t Au).
- ✓ Estimated 10 – 12 million tonnes grading between 1 – 2 g/t Au of material classified as a Target for Further Exploration
- ✓ Additional opportunities to further increase the size of the resources by optimizing the block model and wireframes of the deposit models to add additional tonnage.

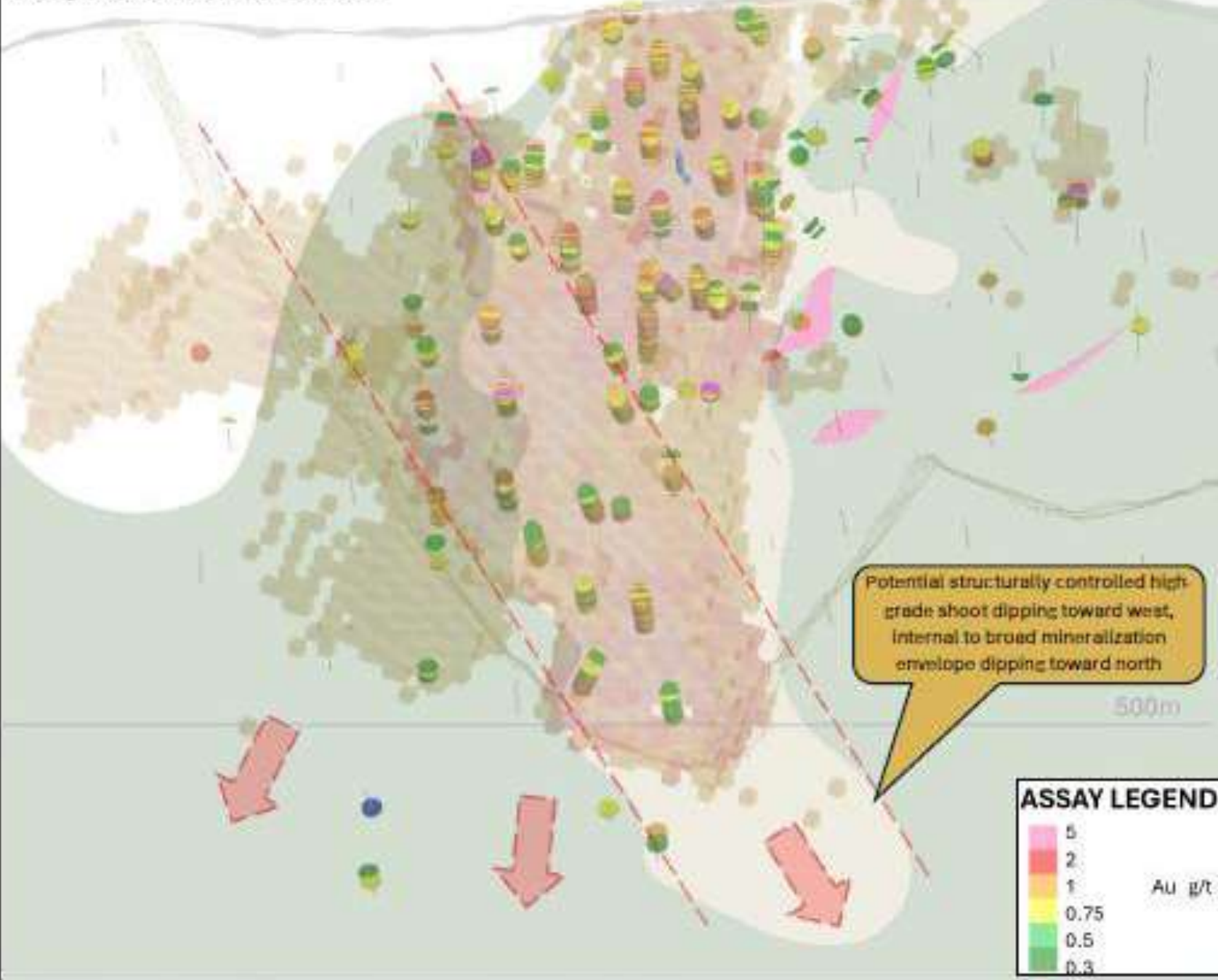




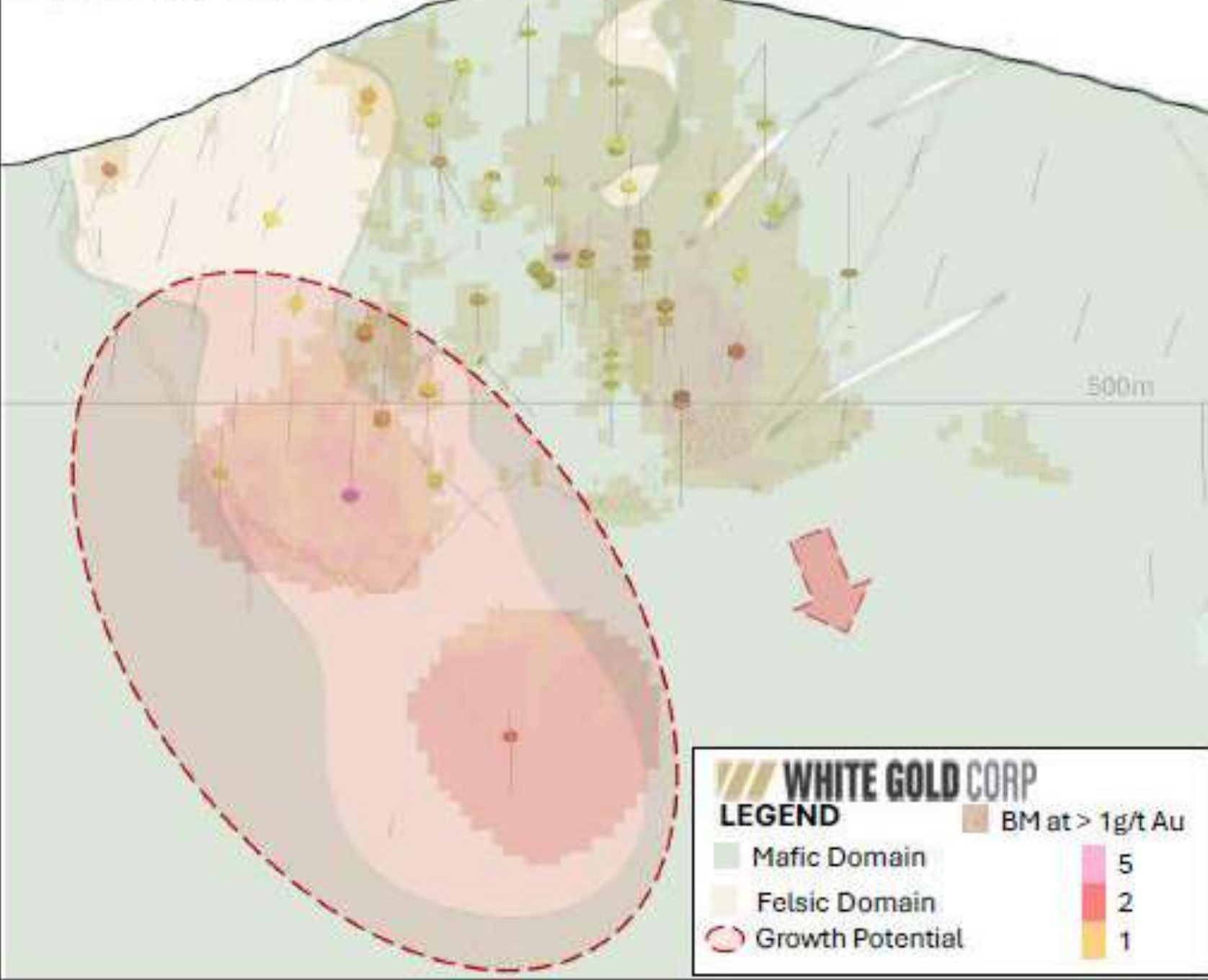
# White Gold Project Expansion Potential



Long Section: GS Main Zone

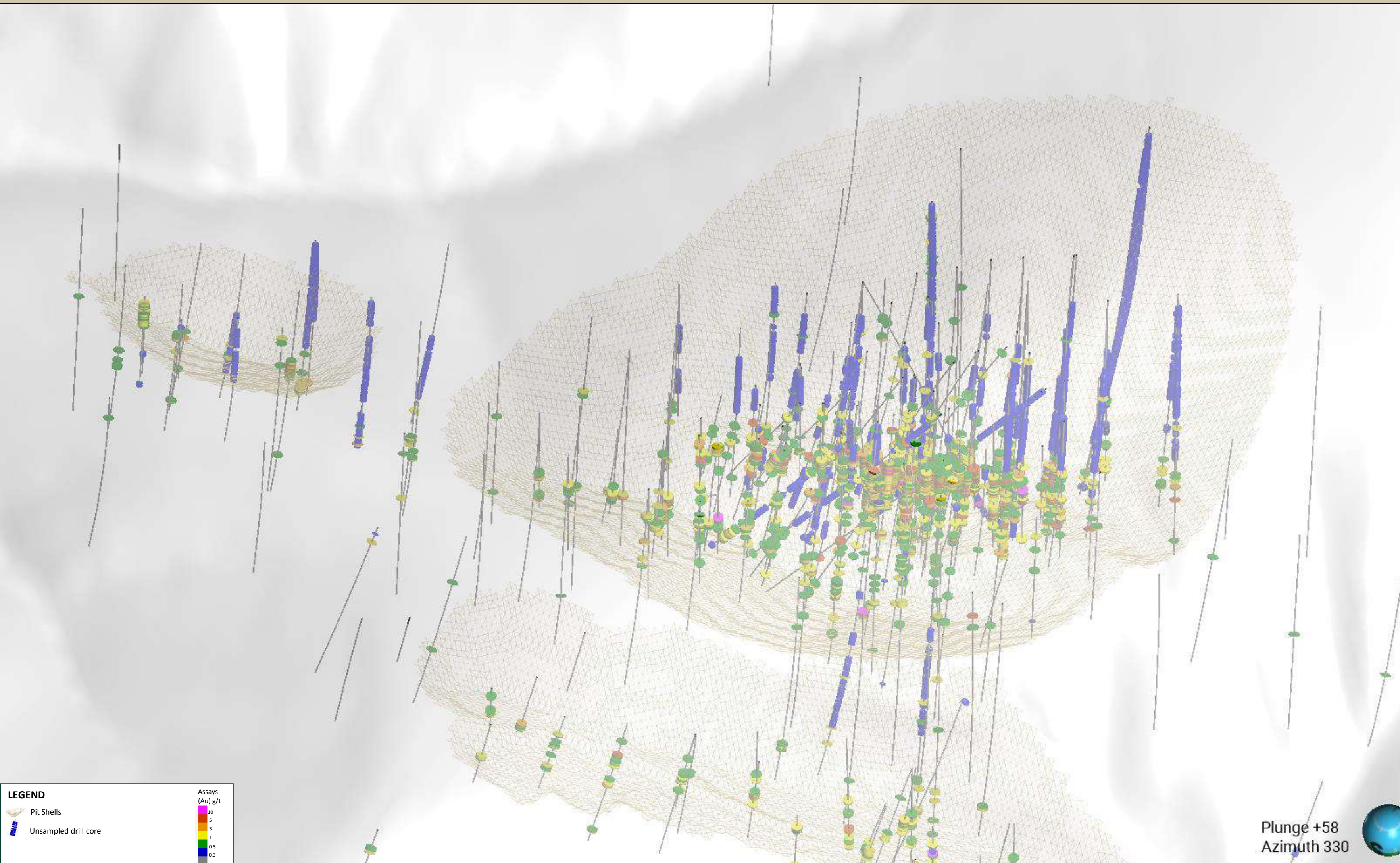


High-grade Footwall Zone





# White Gold Project Expansion Potential



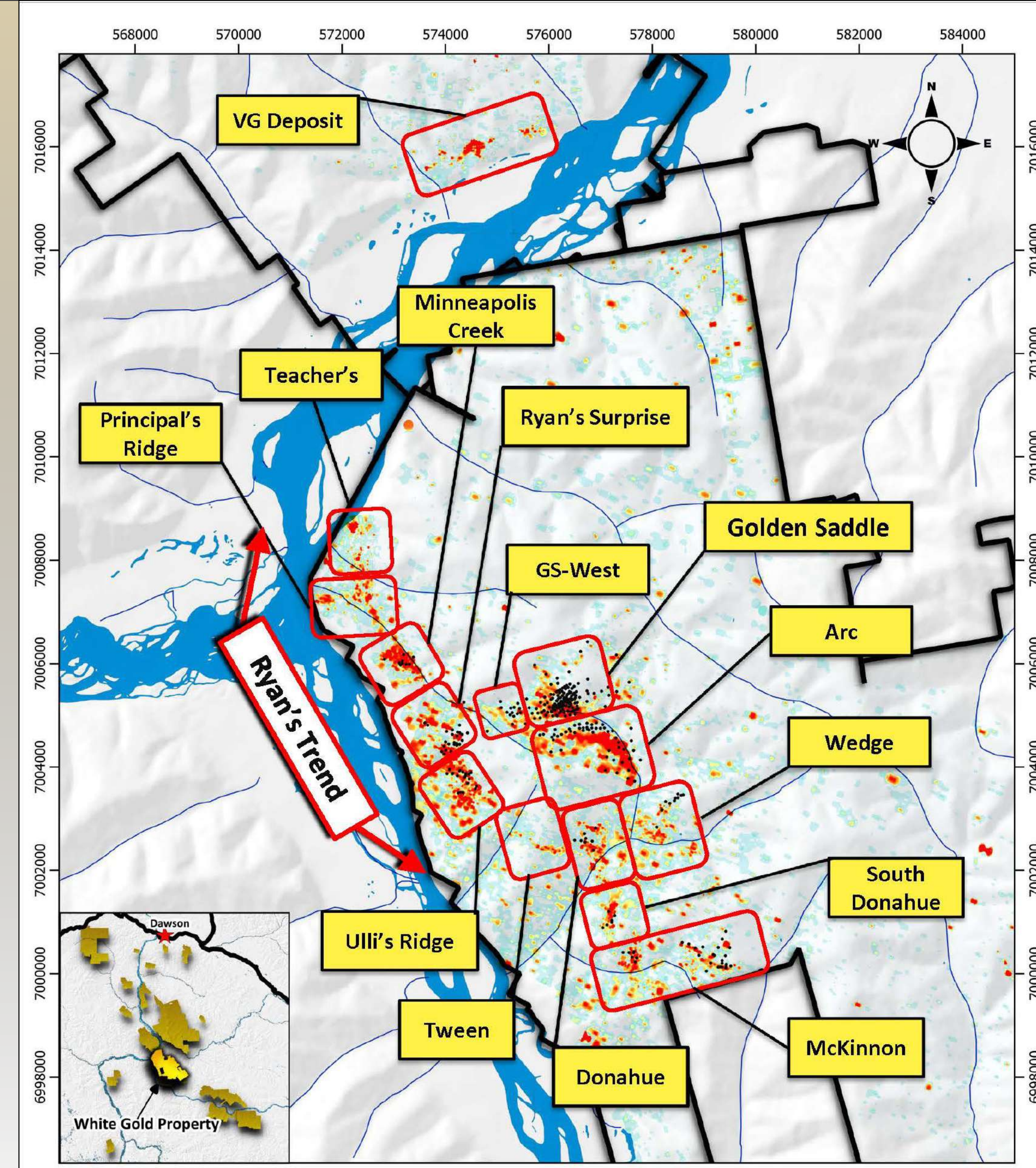
## Golden Saddle unsampled drill core

- Out of 60,150 total meters drilled, 7,350 meters remains **unsampled**
- Representing 12.2% of meters drilled since 2008.
- Majority of unsampled core reside in the hanging wall zone where **mineralization has recently been interpreted to be present and more continuous** than previously understood.
- These unsampled intervals are creating gaps in the continuity of the resource estimate/model.
- Additional unsampled core reside in the footwall.
- The Company is currently systematically assaying historical holes with strong gold potential within this zone



# White Gold Project Expansion Potential

- ✓ Numerous **untested satellite targets** located on two significant mineralized soil geochemistry trends **near the existing deposits**
- ✓ **Ryan's Trend:**
  - Includes the Ryan's Surprise deposit , with a current resource estimate of **293,400 oz gold** based on limited drilling (26 total) & open for expansion
  - The broader **Ryan's Trend** forms a **6.5 km long x 1 km wide N-NW** trend of anomalous gold and arsenic in soils
  - **Several other targets** are located along the trend which **are untested**
  - Strong discovery potential and strategically located near existing deposits
- ✓ **Chris Creek Trend:**
  - Includes the Chris Creek (2.2 km+ long anomaly) where 2024 drilling encountered **broad zones of gold mineralization**
  - Chris Creek shares **similar geochemical signature** to the **White Gold Project** and remains open for expansion
  - The Chris Creek target forms part of a larger property-scale mineralized system on the QV property which measures 5.2 km+ in strike, with **multiple other prospective targets** which have not been drill tested
  - The property also hosts other untested targets beyond the Chris Creek trend, including the Stewart and Shadow targets







# Discovery-Stage Projects

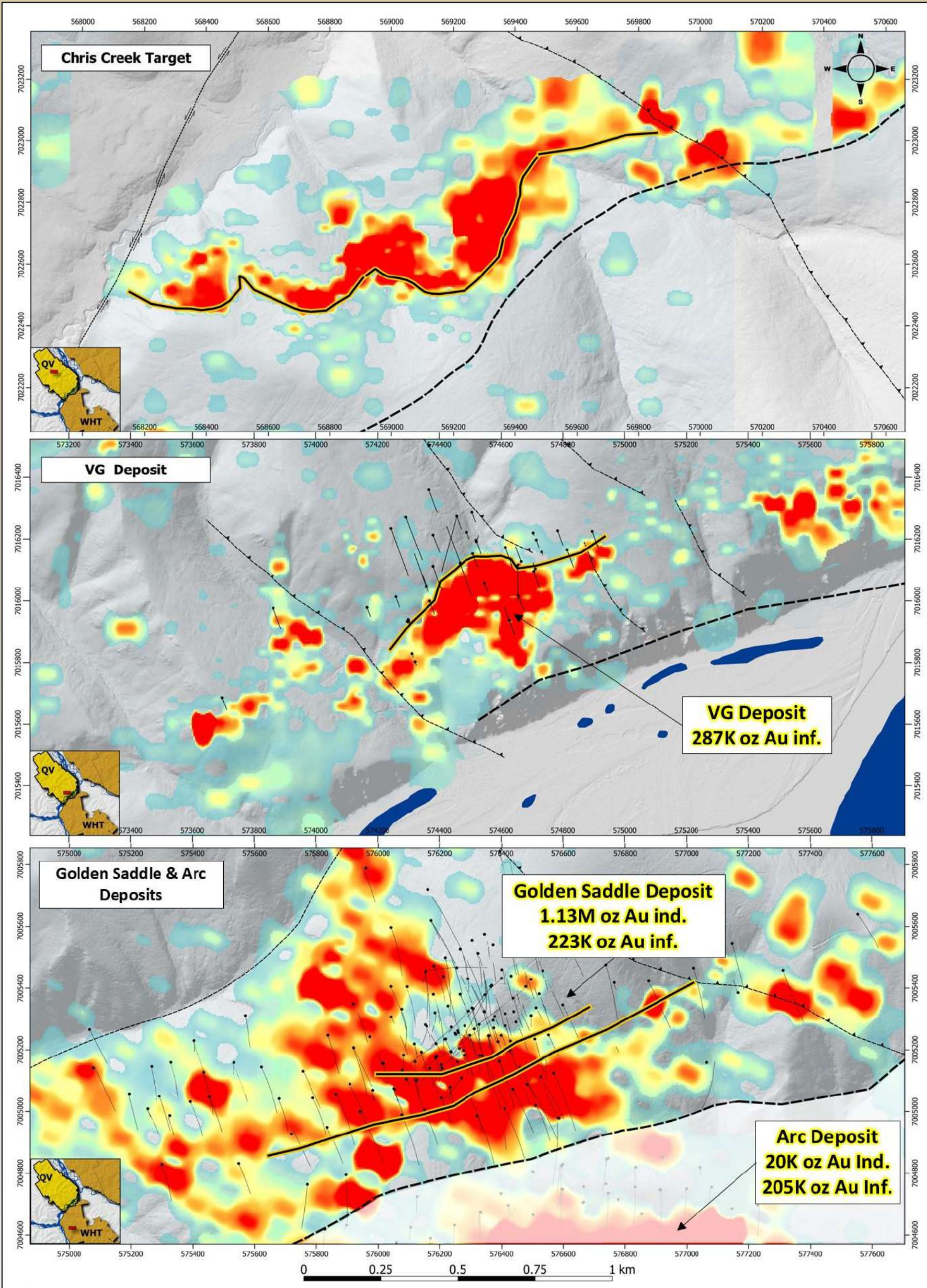
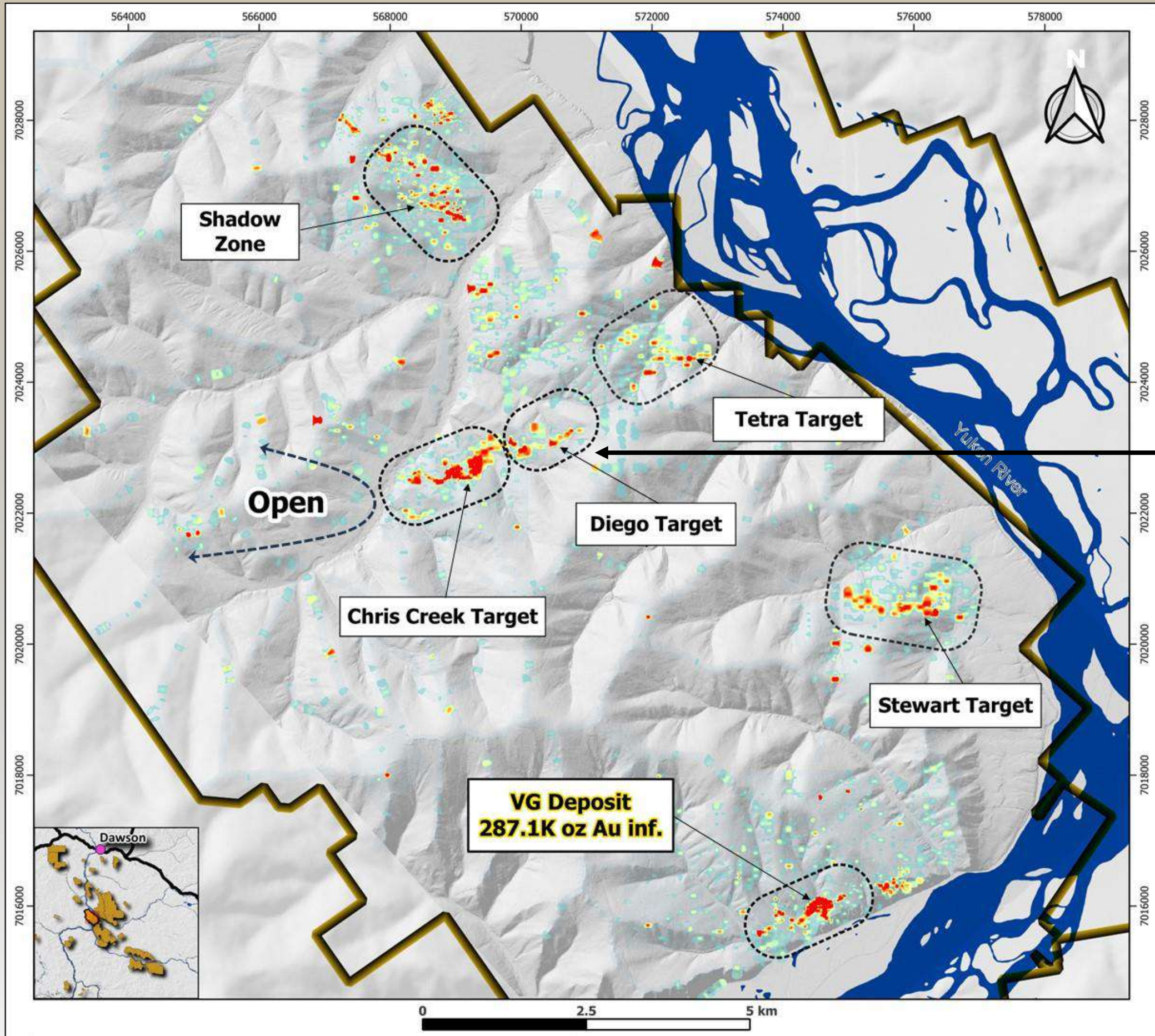
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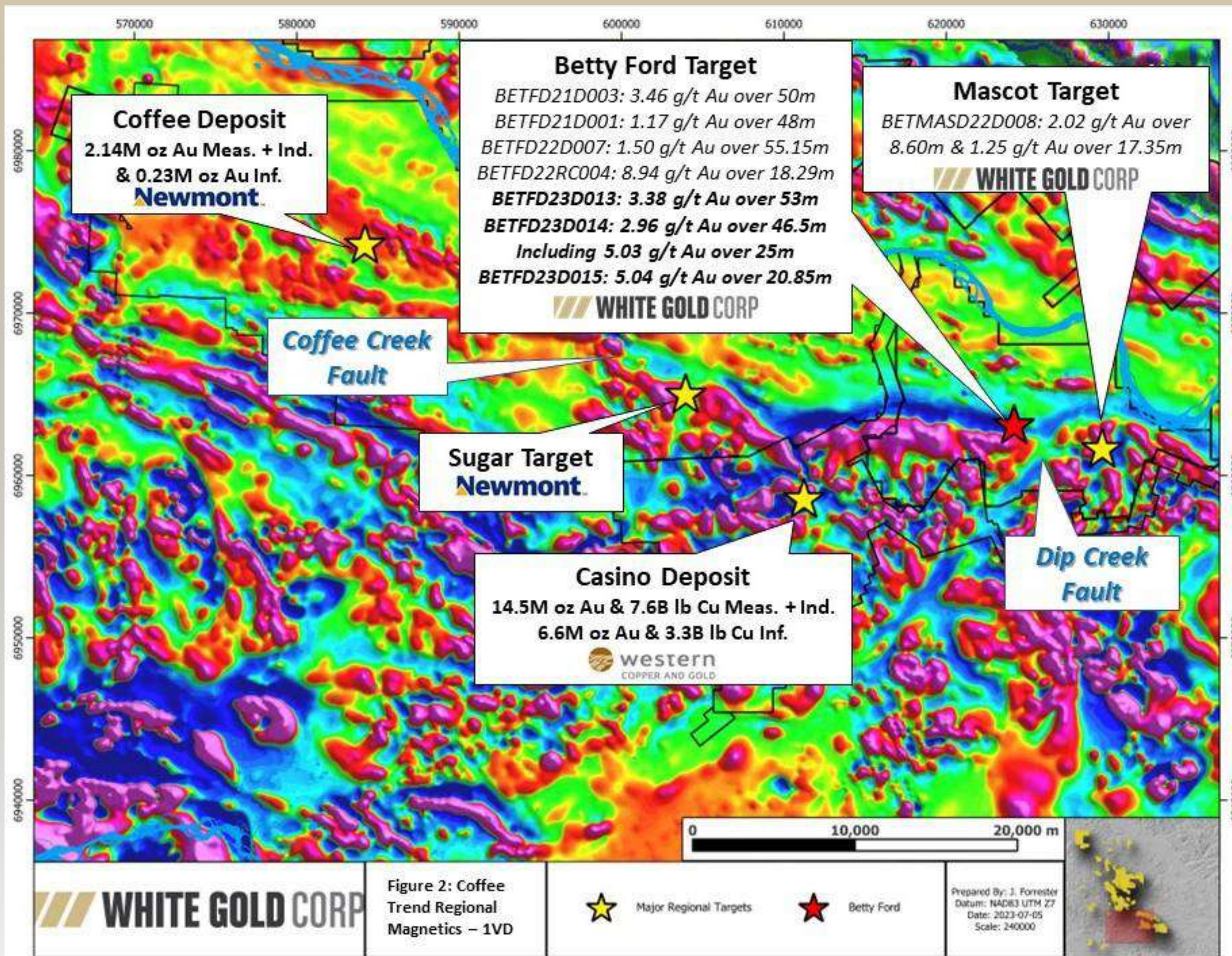
# Chris Creek Anomaly

- 2.2 km+ long east-northeast trending gold-in-soil anomaly, located approximately 9 km northwest of the VG deposit
- Geochemically similar to the Company's VG and Golden Saddle deposits
- Located within broader 5.2 km mineralized trend which has seen no diamond drilling.





# Betty Ford Property

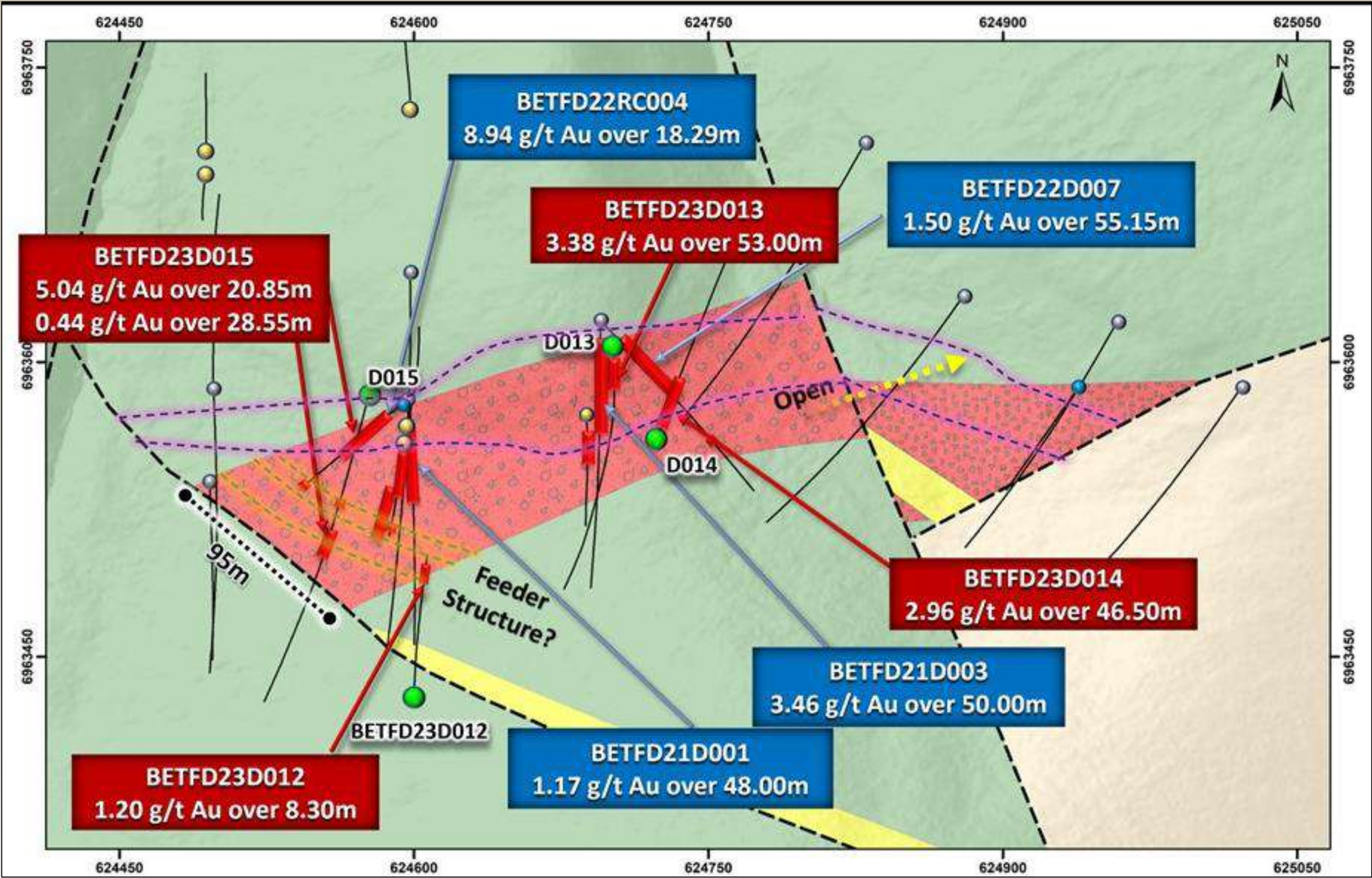


- Approximately 40 km E of the Coffee gold deposit and 15 km NE of Casino porphyry deposit
- Located on the eastern strike extension of the Coffee Creek Fault (“CCF”), which exerts important structural controls on the Coffee deposit.
- The Betty property hosts several targets for gold (Betty Ford), and other critical minerals (Betty Mascot) with additional underexplored targets to be systematically advanced
- Underlain by favourable geology and is highly prospective for several mineral deposit types including orogenic gold, porphyry copper-molybdenum-gold, epithermal gold-silver, and intrusion-related gold deposits.



# Betty Ford Target

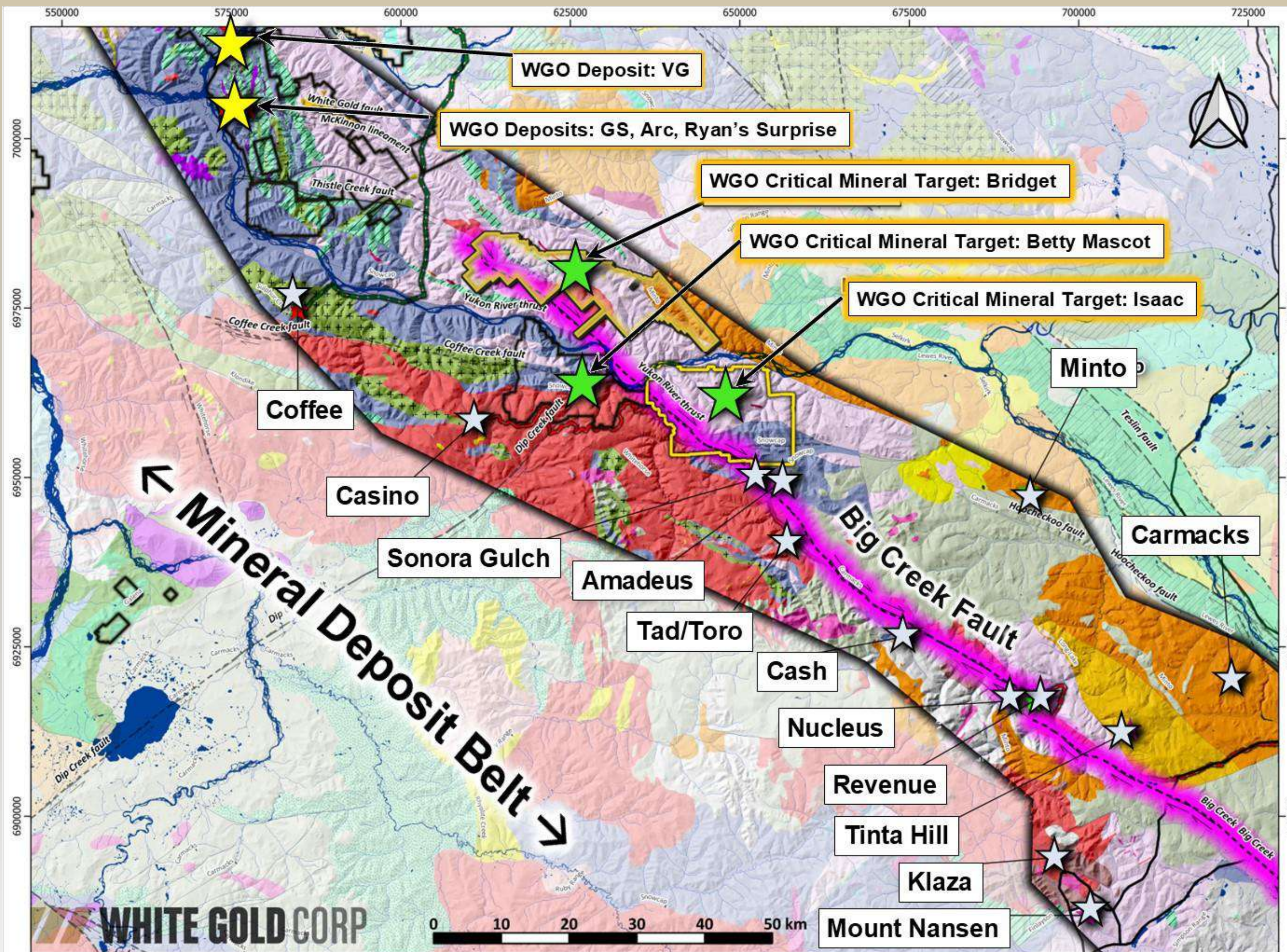
- Gold mineralization primarily hosted within the oxide and transitional domains of a poly lithic breccia host unit
- Gold mineralization been traced to 75 m vertical depth and 175 m along strike, **remains open**
- Gold mineralization also identified in the sulphide domain, which may be part of a potential **feeder structure** responsible for broad and higher-grade near-surface gold mineralization.



Hole ID	From (m)	To (m)	Length (m)	Gold (g/t)
BETFD21D001	19.00	67.00	48.00	1.17
Inc.	23.00	50.00	27.00	1.54
BETFD21D003	33.00	83.00	50.00	3.46
Inc.	44.00	74.00	30.00	4.47
Inc.	44.00	63.00	19.00	5.25
BETFD22D007	22.85	78.00	55.15	1.50
Inc.	44.00	49.00	5.00	4.29
Inc.	61.00	67.00	6.00	2.67
BETFD22RC004	35.05	53.34	18.29	8.94
Inc.	45.72	51.82	6.10	21.73
BETFD23D012	166.70	175.00	8.30	1.20
BETFD23D013	7.30	60.30	53.00	3.38
Inc.	18.00	24.30	6.30	7.19
Inc.	38.80	43.15	4.35	8.00
BETFD23D014	11.50	58.00	46.50	2.96
Inc.	30.00	55.00	25.00	5.03
BETFD23D015	18.65	39.50	20.85	5.04
Inc.	31.50	33.80	2.30	13.34
And	36.15	38.20	2.05	11.47
	86.25	89.15	2.90	0.80
	107.85	136.40	28.55	0.44
And	107.85	114.00	6.15	1.38



# Critical Mineral Targets



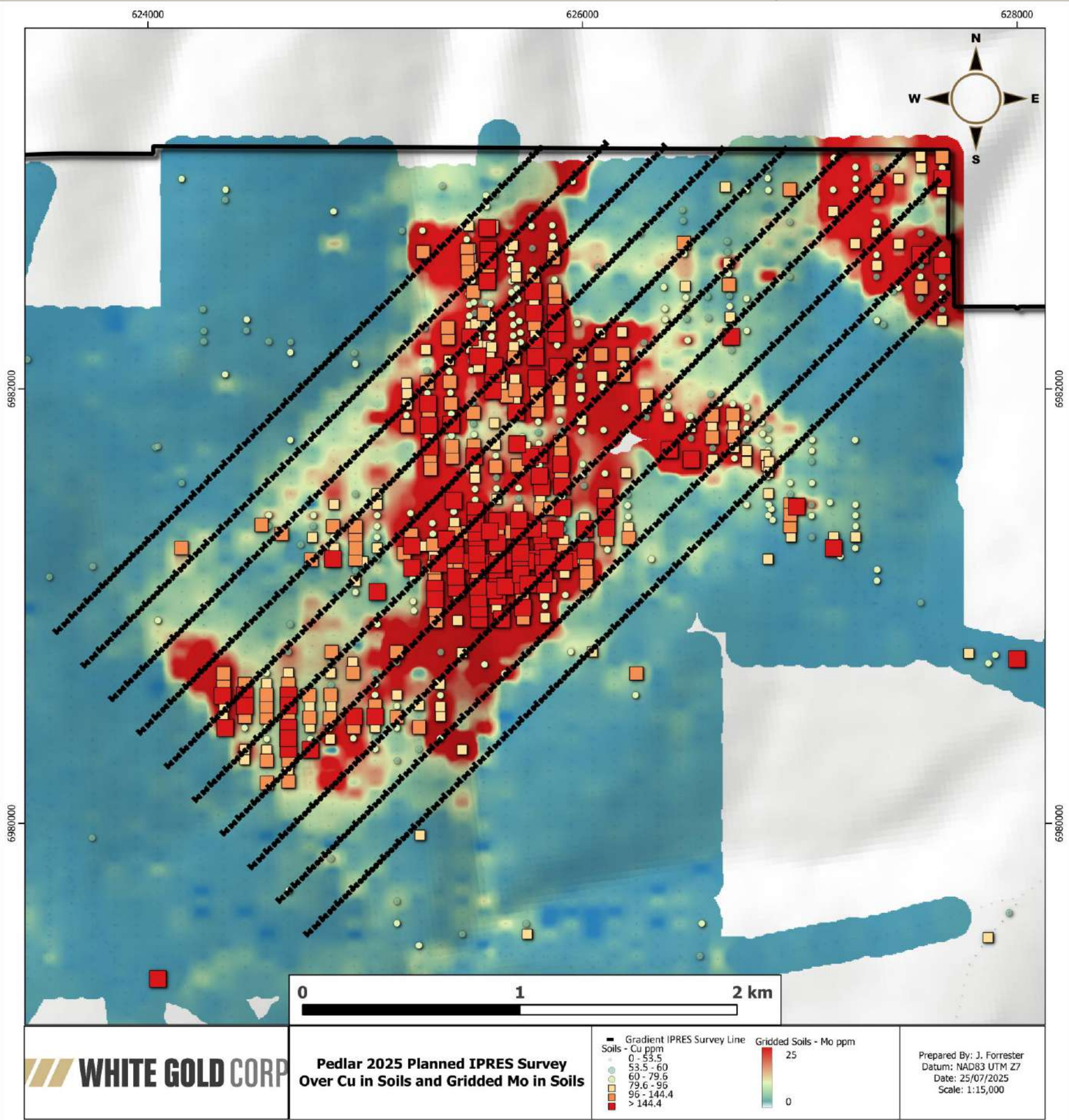
- Several of the Company's critical mineral targets (**Bridget, Isaac, Mascot**) are located in the Dawson Range, along the Big Creek Fault, an east-southeast trending mountain range which hosts several significant copper-gold porphyry deposits including the Casino deposit, the Minto Mine, and the Carmacks Project
- Underlying geology is prospective for several critical minerals, including copper, molybdenum, tungsten, antimony and bismuth
- Potential for antimony and bismuth as secondary metals
- The Company is evaluating accretive opportunities to unlock the potential value of its critical mineral projects through the creation of a new critical minerals entity



# Bridget & Isaac Targets

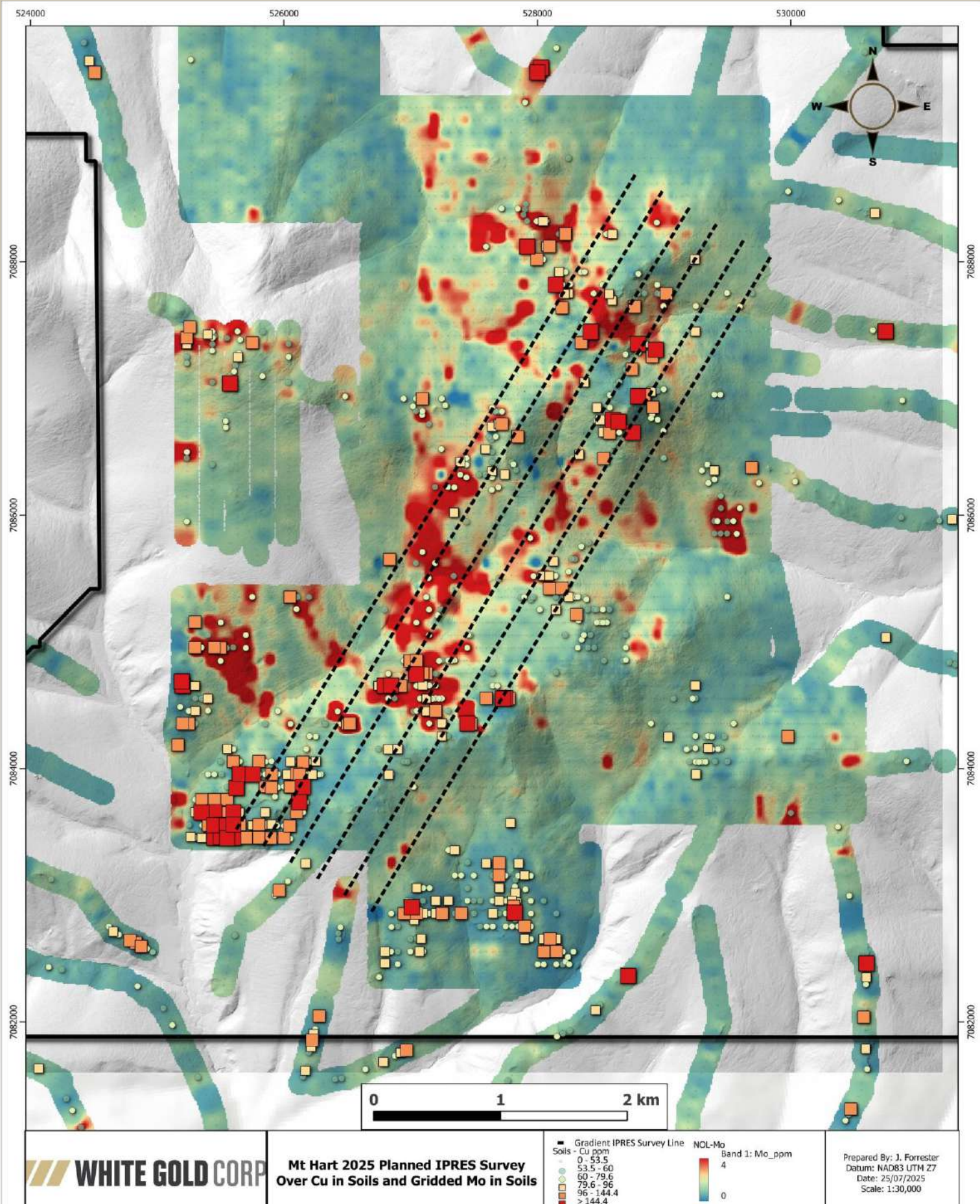
## Bridget Target, Pedlar Property

- 3 km NW-SE by 3.5 km NE-SW Copper-Molybdenum porphyry target geochemically zoned with a molybdenum-copper-bismuth core and a silver-zinc-lead-tungsten halo
- Other anomalous metals including Pb, Bi, As, Zn, and Ag



## Mt. Hart Target, Nolan Property

- Large zoned multi-element soil geochemical anomaly hosting an enrichment in Au, Ag, Cu, Mo, W, Pb, Bi, Sb, and Te.
- Previous mapping has concluded potential that a **porphyry core** is likely to exist at depth and that alteration seen at surface may represent epithermal style alteration.
- 34 line-kilometer Gradient Induced Polarization (IP) surveys, and a Dipole-Dipole survey on the Mt. Hart target as follow up to a high molybdenum (Mo) anomaly identified in previous soil grids.





# Yukon Mining Infrastructure

## Yukon Resource Gateway Project

- \$468-million of infrastructure upgrades for up to 650 kilometres of existing roads in areas with high mineral potential and active mining in the Yukon
- Proposed upgrades will cover the Company's district-scale land package in the White Gold district, south of Dawson City

## British Columbia-Yukon Grid Connect Project

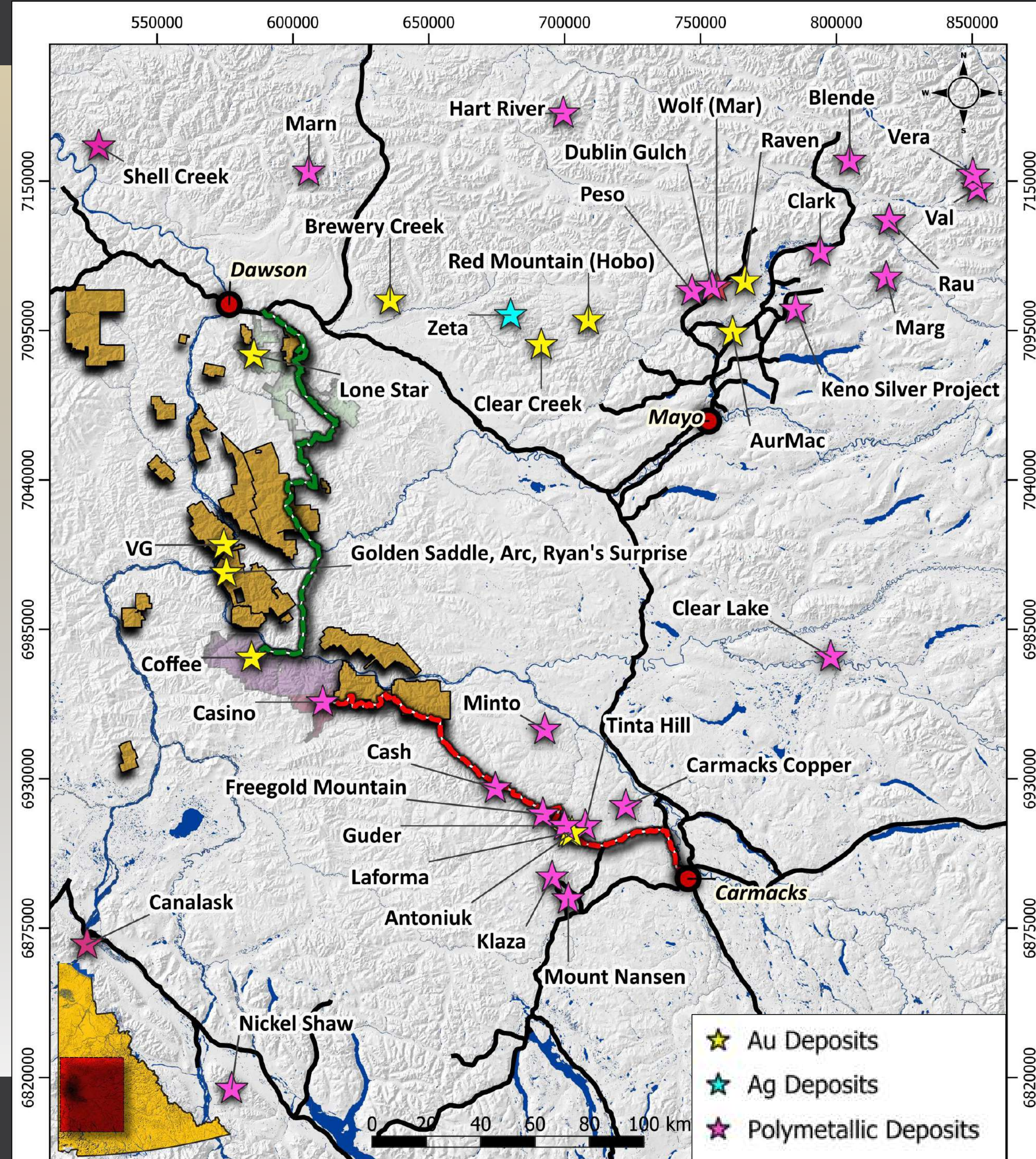
- \$40-million in federal funding to advance prefeasibility to advance a 765-kilometre, high-voltage transmission line network that would connect the Yukon electrical grid to the North American grid in B.C

## Port of Skagway (Alaska) Redevelopment

- Redevelopment of their dock infrastructure to continue to support and increase mineral concentrate shipping capacity
- Will include a Marine Services Platform ("MSP") to further facilitate ongoing and future development of Yukon mining projects

## Canada's Critical Mineral Infrastructure Fund (CMIF)

- CMIF is providing up to \$1.5 billion in federal funding until 2030 to unlock new critical minerals resources
- Several Northern BC & Yukon infrastructure projects conditionally approved





# CONTACT

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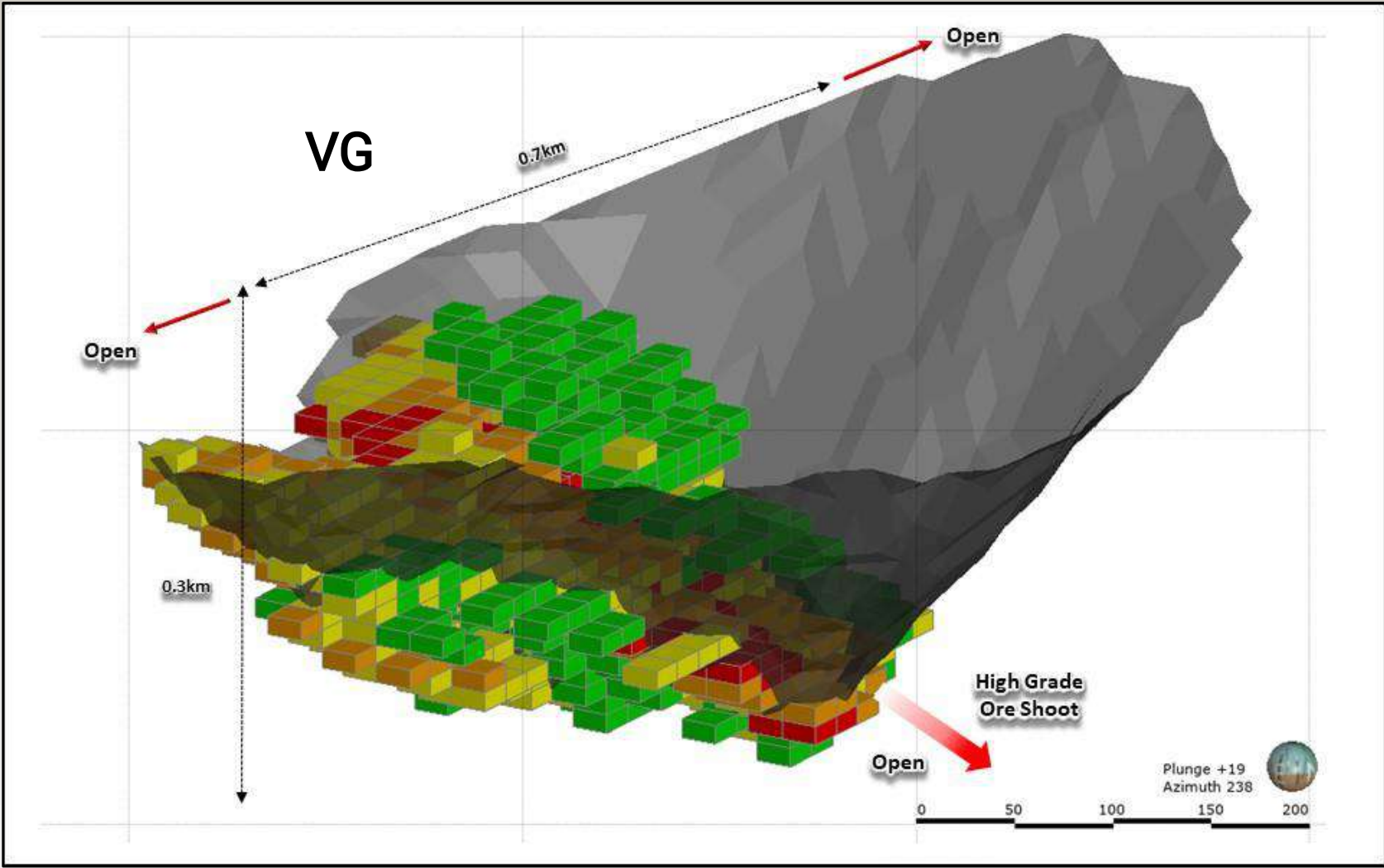
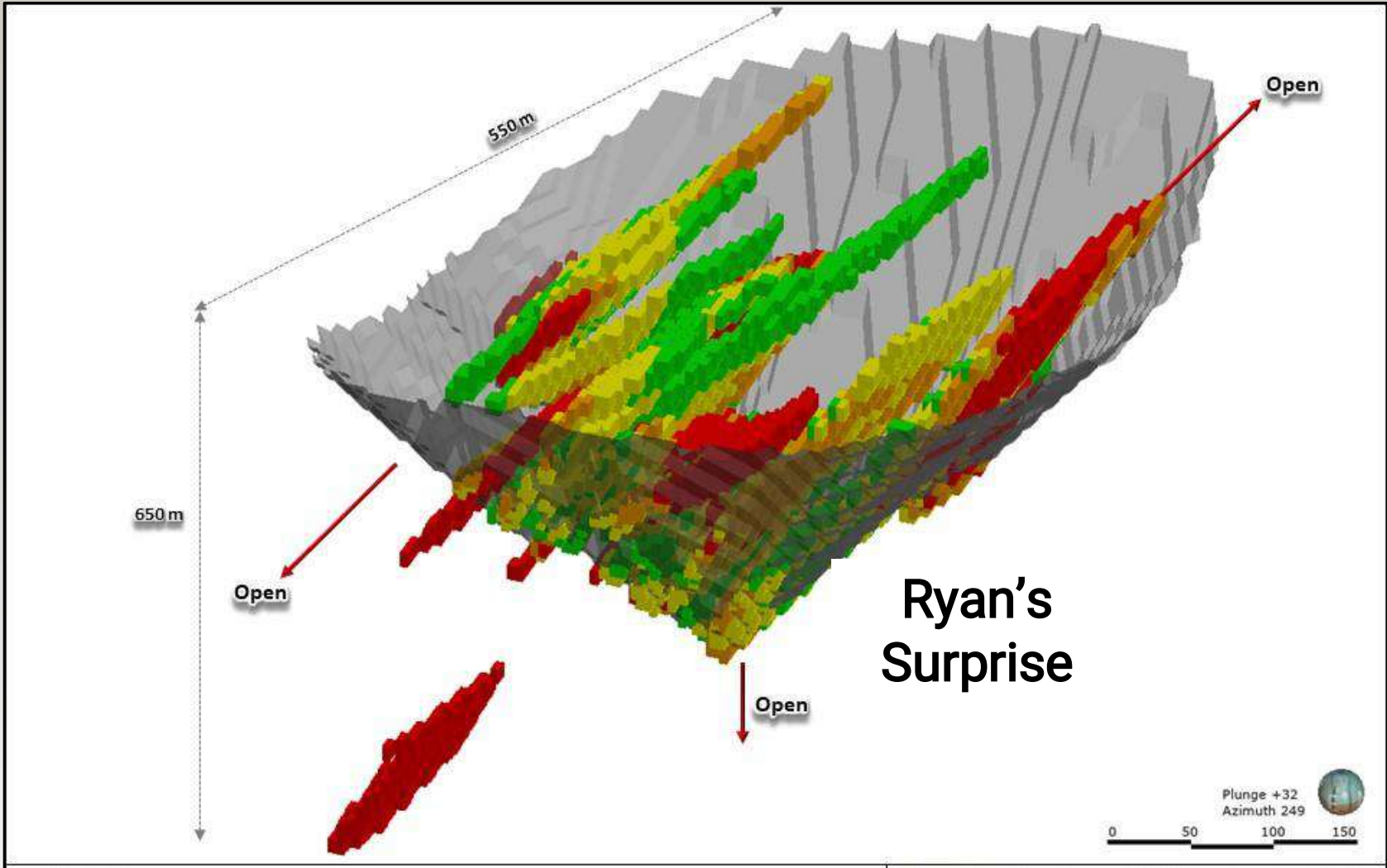
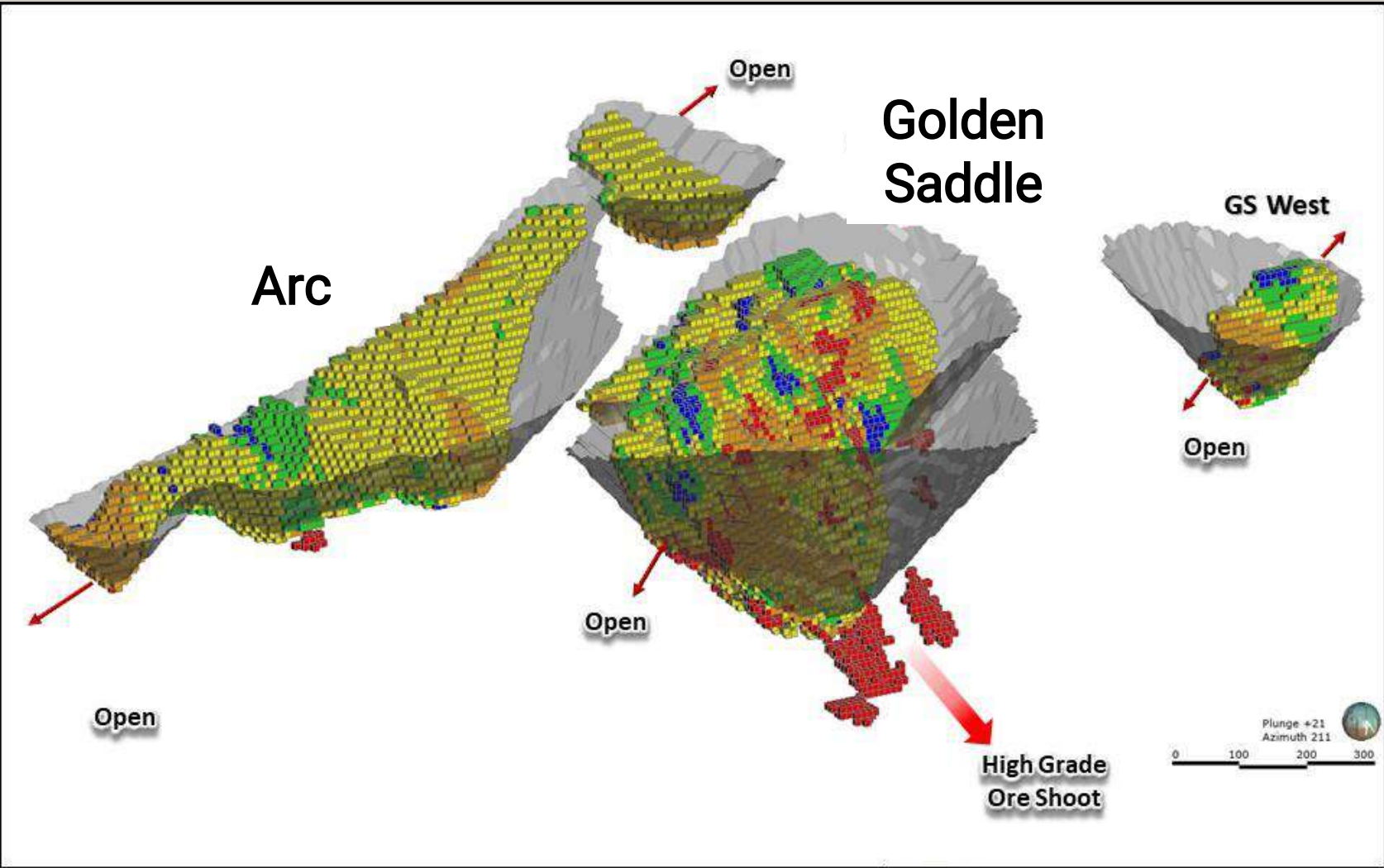
82 Richmond St E  
Toronto, Ontario M5C 1P1





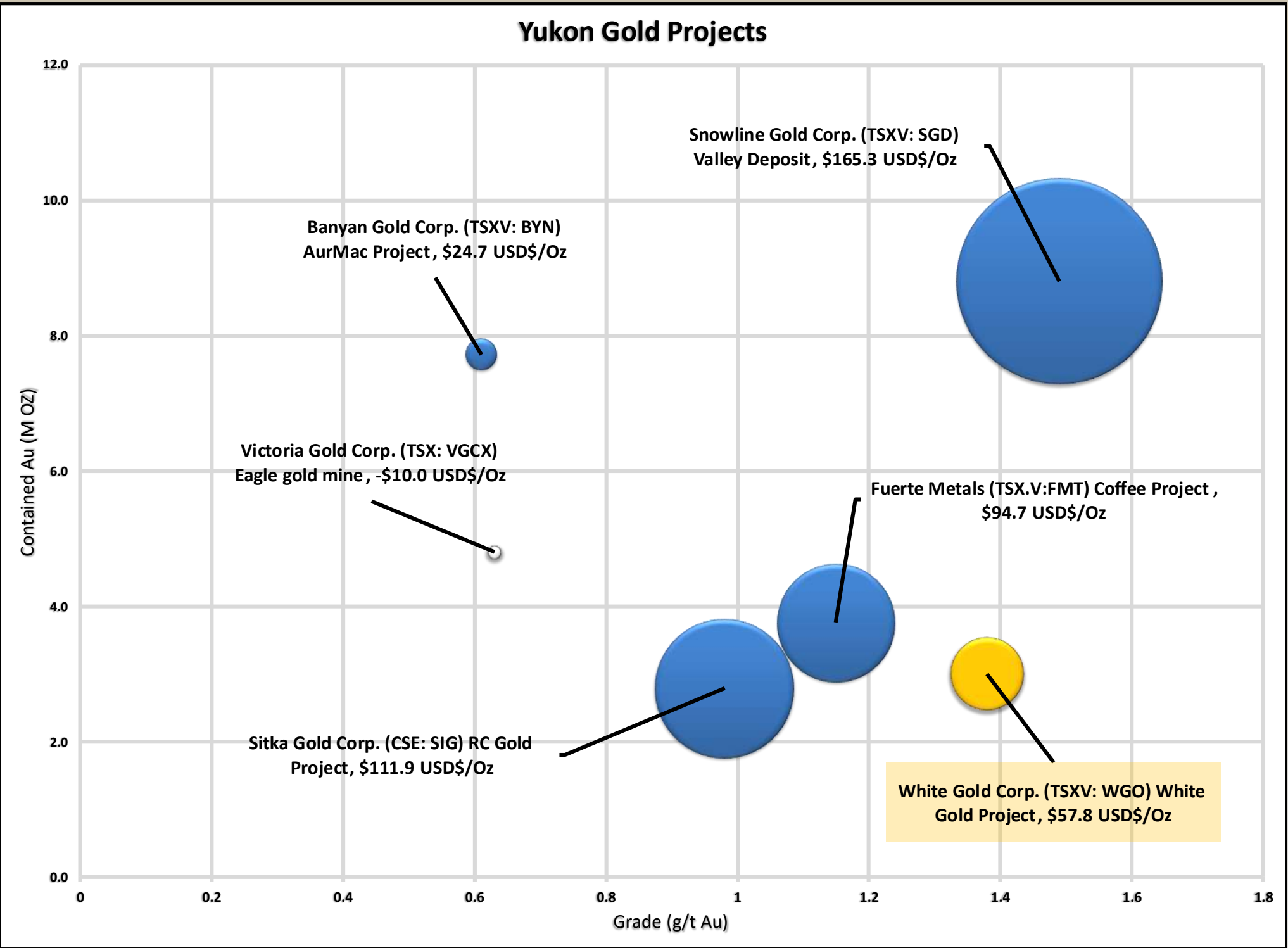
# Mineral Resource Estimate (ASC August 19, 2025)

Deposit	Indicated Resource			Inferred Resource		
	Tonnage (000's)	Grade (g/t)	Contained Gold (ounces)	Tonnage (000's)	Grade (g/t)	Contained Gold (ounces)
Golden Saddle – Open Pit	31,030	1.62	1,614,400	7,841	1.07	268,700
Golden Saddle - Underground	23	2.89	2,100	105	3.19	10,800
Arc – Open Pit	4,113	0.88	115,800	12,246	1.01	397,000
Ryan’s Surprise – Open Pit	--	--	--	5,693	1.53	280,300
Ryan’s Surprise – Underground	--	--	--	127	3.19	13,100
VG – Open Pit	--	--	--	6,285	1.46	296,000
TOTAL	35,166	1.53	1,732,300	32,297	1.22	1,265,900





# Yukon Gold Deposits - Peer Comparison (August 2025)



Company	Location	Market Cap(C\$M)	Total Contained Au (Moz)	Total Tonnage (Mt)	Weighted Avg Grade (g/t Au)	C\$M/oz	USD\$M/oz
Snowline Gold Corp. (TSXV: SGD) Valley Deposit	Located in eastern Yukon’s Selwyn Basin; remote—but accessible via winter road and helicopter	\$ 2020M	8.8	183.6	1.49	\$229.5	\$165.3
Banyan Gold Corp. (TSXV: BYN) AurMac Project	Yukon, near Victoria Gold’s Eagle Mine	\$ 281M	7.7	393.1	0.61	\$34.3	\$24.7
Sitka Gold Corp. (CSE: SIG) RC Gold Project	Yukon, Tombstone Gold Belt	\$ 435M	2.8	74.6	0.98	\$155.4	\$111.9
Fuerte Metals (TSX.V:FMT) Coffee Project	South of Dawson Barge accessible along Yukon River and Road accessible by planned resource gateway	\$ 500M (proforma estimate pending closing)	3.8	101.25	1.15	\$131.6	\$94.7
White Gold Corp. (TSXV: WGO) White Gold Project	South of Dawson City, Yukon; road-accessible in Winter, planned Resource Gateway Northern Access Route passes 2km from the White Gold Property. Barge Access	\$ 241M	3.0	67.463	1.38	\$80.3	\$57.8
Victoria Gold Corp. (TSX: VGCX) Eagle gold mine	Central Yukon, near Mayo	-	4.8	103.1	0.63	-	-
Today's Gold Price (C\$/OZ)		\$5,427					