October 2025

White Gold Corp.
TSX.V: WGO | OTCQX: WHGOF | FRA: 29W

BOARD & MANAGEMENT

Shawn Ryan
Co-founder, Chief Technical Advisor, Director

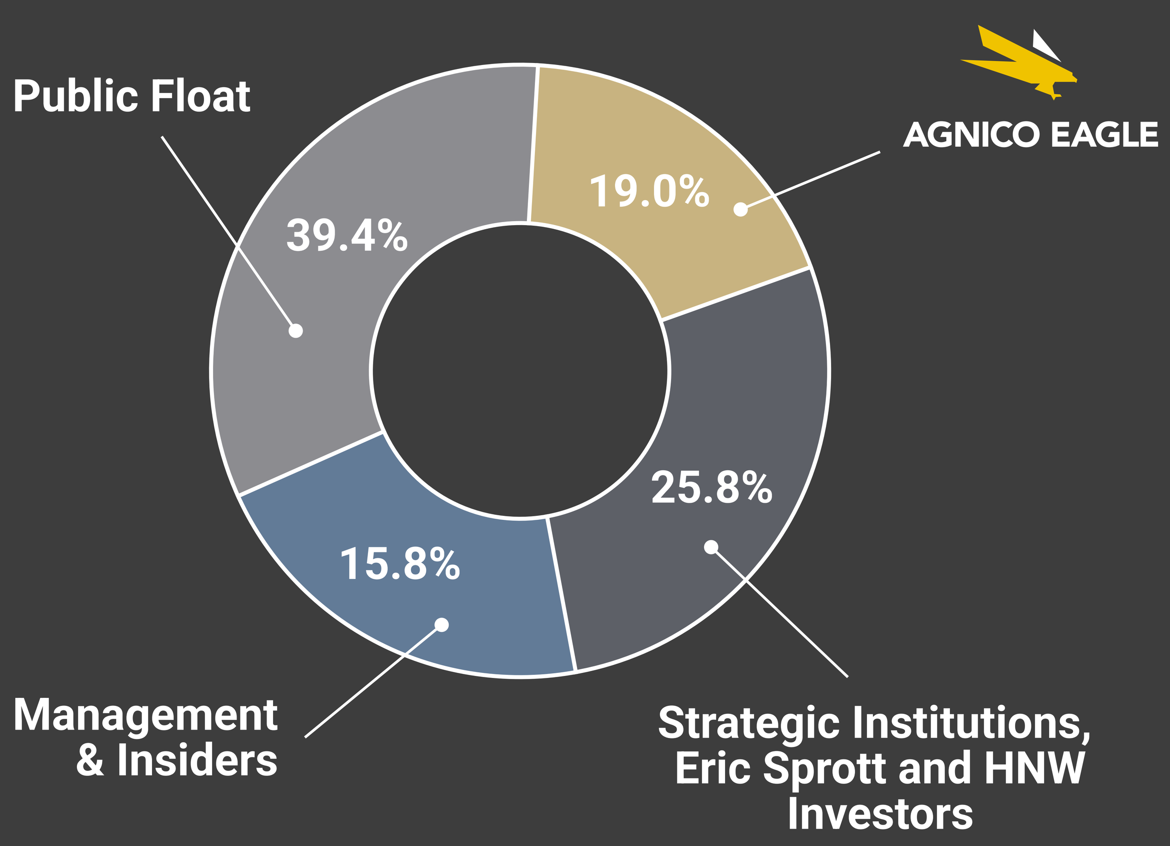
David D'Onofrio
Chief Executive Officer, Director

Dylan Langille
VP, Exploration

CAPITAL STRUCTURE

October 2025

Shares Outstanding
221,007,894



STRATEGIC SHAREHOLDERS

Agnico Eagle Mines Ltd.
PowerOne Group

SOCIAL MEDIA

@whitegoldcorporation
@WGOwhitegold
@WhiteGoldCorp
White Gold Corp
White Gold Corp

CONTACT

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REQUEST A MEETING HERE:

https://cal.com/whitegoldcorp

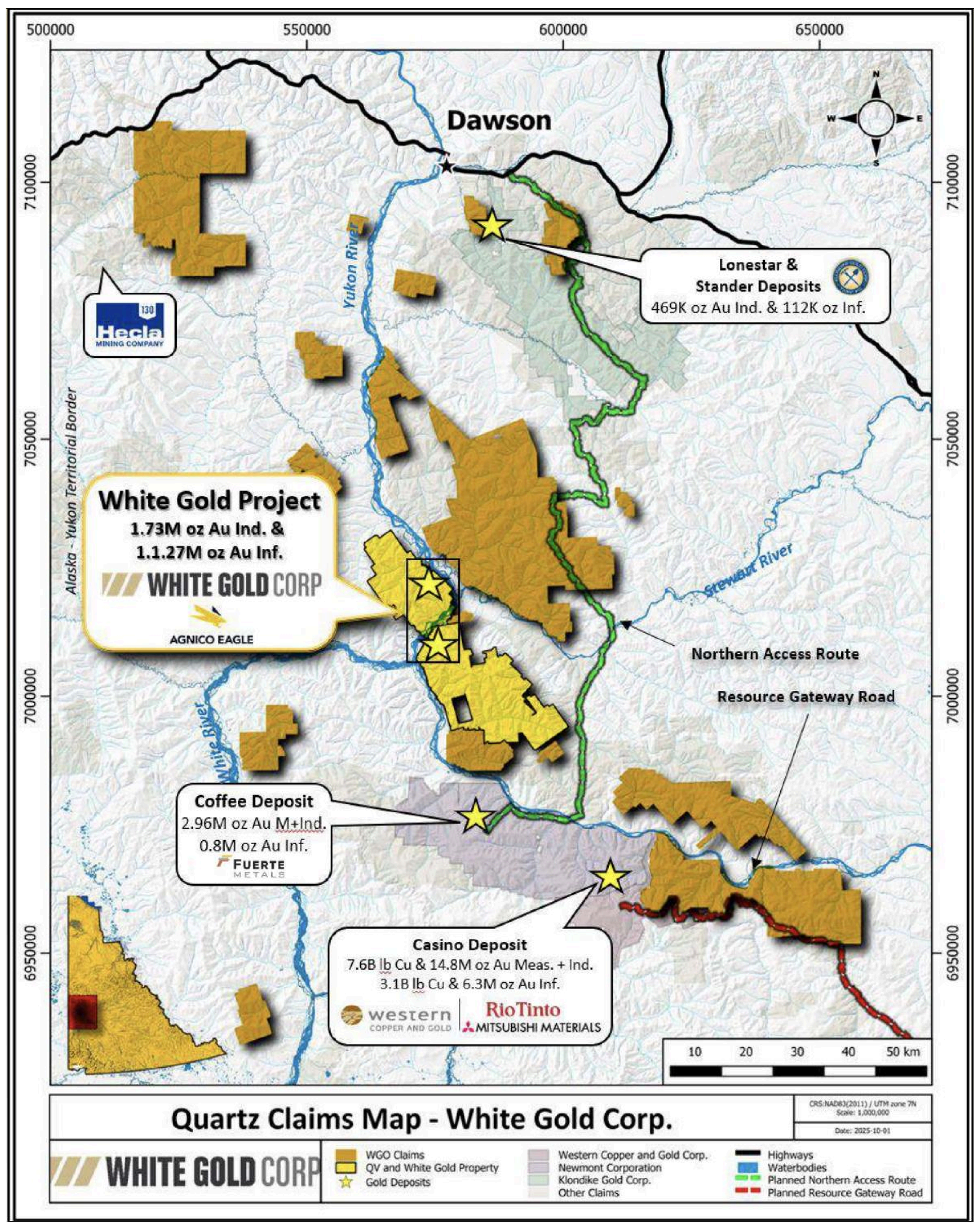
COMPANY HIGHLIGHTS | Large High-Grade Resources & Blue Sky Potential

DISTRICT-SCALE OPPORTUNITY WITH EXTENSIVE DISCOVERY PIPELINE:
Owns over 40% of Yukon's prolific White Gold District consisting of 21 properties covering approximately 300,000 hectares which hosts significant gold resources, multiple new discoveries and prospective untested gold and critical mineral targets.

SIGNIFICANT DEFINED GOLD RESOURCES:
The Company's flagship White Gold Project is one of the highest grade large undeveloped open pittable deposits in Canada and includes:

- 1,732,300 ounces of gold in Indicated Resources at 1.53 g/t Au
  1,265,900 ounces of gold in Inferred Resources within at 1.22 g/t Au

The Golden Saddle Main Zone hosts a very unique high-grade core containing 1,100,000 oz Indicated @ 2.84 g/t Au at a 1.0 g/t cut-off. At a 3.0 g/t cut-off, this core contains 695,000 oz Indicated @ 4.88 g/t Au, underscoring the robust grade profile of the deposit.



The deposits remain open for expansion along strike and at depth, and additional increases to the size of the resource may be possible with newly identified targets in close proximity, resource block model optimization analysis, and by capturing additional ounces hosted within the Target for Further Exploration area, which hosts an additional estimated 10 – 12 million tonnes grading between 1 – 2 g/t Au.

The project consists of four deposits in close proximity including the Golden Saddle, Arc, Ryan's Surprise & VG deposits, all with potential for expansion along strike and at depth.

EXPERIENCED MANAGEMENT:
Led by legendary prospector, Shawn Ryan, who was directly involved in all major discoveries in the district and complimented by an accomplished executive team including newly appointed VpEx Dylan Langille (Ex Kinross & Great Bear Discovery Team).

STRATEGIC PARTNER:
Agnico Eagle owns 19.8% of White Gold Corp., providing valuable technical and financial support.

2025 EXPLORATION PROGRAM includes diamond drilling designed to deliver continued increases to the size of the resource and to advance technical understanding in support of a Preliminary Economic Assessment targeted for H1 2026, as well as Geophysical Testing to advance Critical Mineral Targets to drill ready stage.

RECENT NEW DISCOVERIES & VAST EXPLORATION POTENTIAL:
The Company's innovative and systematic data-driven exploration strategy continues to produce significant high-grade discoveries, including:

- **Betty Ford**
  Located contiguous to Fuerte Minerals 3.8m oz Coffee Project (Backed by Newmont/Agnico/Pierre Lassonde), and Western Copper and Gold's Casino porphyry deposit
  Highlights Include:
  3.46 g/t Au over 50m, 1.17 g/t Au over 48m, 8.94 g/t Au over 18.29m (2022 RC), 1.5 g/t Au over 55.15m
  3.38 g/t Au over 53m, 2.96 g/t Au over 46.50m, 5.04 g/t Au over 20.85m. Remains open.

- **Critical Mineral Targets (Multiple)**
  Regional exploration on district-scale land package has discovered several large-scale critical minerals anomalies (Copper, Moly, Tungsten, Antimony, Zinc, Bismuth) which have been under evaluated and largely undrilled.
  Underlying geology is prospective for several critical minerals, including copper, molybdenum, tungsten, antimony and bismuth.
  Critical mineral targets include but are not limited to the Bridget, Isaac, Mascot, Aries, Mount Hart, and Guilder
  Several of the Company's critical mineral targets are located in the Dawson Range, an east-southeast trending mountain range which hosts several significant copper-gold porphyry deposits including the Casino deposit, the Minto Mine, and the Carmacks Project.
  Middle to Late Cretaceous aged intrusions are prospective for porphyry deposits containing primary sources of copper, molybdenum ± tungsten.

EXCITING EXPLORATION PIPELINE: Property package includes numerous additional highly prospective gold targets, including multiple underexplored and untested targets on the Ryan's Trend (1.5km west of Flagship Deposit), QV Property (Hosts VG Deposit) and Betty property which is along strike and adjacent to the Coffee Project and the Casino Copper & Gold Porphyry.

TIER 1 MINING JURISDICTION: Located in Yukon, Canada, with supportive government and first nations with over $360M committed to improve infrastructure and roads. Yukon is ranked as a top 10 mining jurisdiction in the world by the Fraser Institute based on the Investment Attractiveness Index.